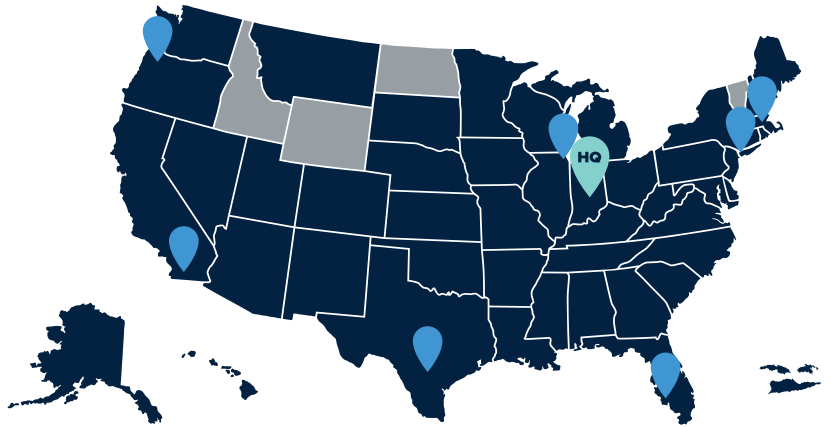




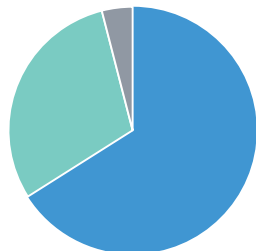
We are more than capital providers. We are partners.

We believe economic growth requires healthy communities where everyone has a safe, affordable home. As a full-service syndicator specializing in low income housing tax credits, we form long-term relationships with investors and developers that result in high-quality housing that improves lives.

Making affordable housing a reality.

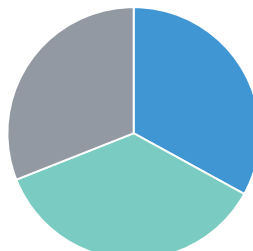


TENANCY TYPE



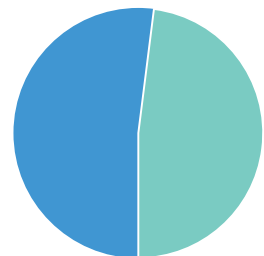
64% FAMILY
29% SENIOR
7% OTHER

LOCATION TYPE



33% URBAN
36% SUBURBAN
31% RURAL

CONSTRUCTION TYPE



51% NEW
49% ACQ/REHAB

Properties Under Management

626

Affordable Homes Developed

55,000+

Median Occupancy

98.0%

Total Equity Raised

\$6B

Equity Placed in 2019

\$852MM

Total States & Territories

47+1



*data as of 12/31/2019

Trusted advisors. A proven record.

UNDERWRITING

We review all aspects of a transaction to ensure the quality of each investment and utilize our portfolio to make informed underwriting decisions. Our process includes financial modeling, income & expense analysis, market review, background & credit checks, and insurance reviews.

SYNDICATIONS

We offer proprietary and multi-investor funds to LIHTC investors, maintaining strong relationships throughout the life of the investment. We stand as your representation and voice in all matters and decisions related to your investment.

PORTFOLIO MANAGEMENT

We proactively monitor and protect all investments by performing asset management functions to ensure that Partnership Agreement requirements are met, projects are in compliance with IRS guidelines, and comprehensive reporting for all tax credit funds are provided.

ACQUISITIONS

We are dedicated to providing the highest quality investment banking solutions in the LIHTC industry. Through established financial structuring and real estate analysis, our approach is designed to ensure the best possible outcome for all partners in each and every transaction in which we invest.

LEGAL

Working with developers, third party lenders, borrowers, counsel, title companies, and internal personnel, we review letters of intent, prepare initial drafts of equity documents, and identify & monitor variances to the CREA Investment Guidelines, as well as other corporate legal matters.

WE GET TO MAKE A DIFFERENCE IN PEOPLE'S LIVES BY HELPING RESIDENTS HAVE A HOME TO REST THEIR HEADS EACH NIGHT.

Jeffrey Whiting
PRESIDENT & CEO

Contact us.

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512 861 4080

Boston

617 549 4515

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San Diego

858 386 5199

Sarasota

727 329 5479

CREA

CREALLC.com

